Assigned for all purposes to: Stanley Mosk Courthouse, Judicial Officer: Theresa Traber

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Inclusion ("DEI") leadership, academic freedom, and faculty partnership status in building an institution committed to ending the legacies of inequality in medical education and patient care. Black doctors and scientists at the height of their professional power make tremendous personal and professional sacrifices based on KPSOM's false promise. Dr. Derrick Morton was one such professional.

2. Derrick Morton, Ph.D., is a Black biologist and former KPSOM Assistant Professor. After completing a prestigious post-doctoral fellowship at Emory University, he began a career at KPSOM. There, Dr. Morton was repeatedly traumatized by defendant's pervasive hostility against Black professionals and medical students. Dr. Morton was personally down-leveled and suffered retaliation from KPSOM supervisors for being Black. Dr. Morton witnessed supervisors ostracize, isolate, and fire Dr. Aysha Khoury because she is Black. He witnessed White supervisors demote, isolate, and constructively discharge the DEI Associate Dean because he is Black. Dr. Morton witnessed and experienced anti-Black animus at KPSOM that was so pervasive and chilling that he and his Black colleagues could not associate with each other or with Black students for fear of being blacklisted and rendered professionally non-viable. Dr. Morton witnessed KPSOM leadership manipulate, lie, gaslight, and distort the facts in messaging and narratives that damage the careers of Black professionals. After a year of KPSOM's anti-Black hostility, he was left with no option but to find alternate employment, before his career was destroyed. Thus, as a result of severe anti-Black discrimination, Dr. Morton was constructively discharged from KPSOM.

THE PARTIES

- 3. Derrick Morton is an individual who was employed by the Kaiser Permanente J. Bernard Tyson School of Medicine, Inc., from March 23, 2020, until August 13, 2021.
- 4. Kaiser Permanente Bernard J. Tyson School of Medicine, Inc., Defendant. KPSOM is a California non-profit public benefit corporation first formed in 2016. The declared purposes of the School include "(ii) advancing diversity and inclusion in the medical workforce to better meet the needs of underserved and disadvantaged populations." [Amended and Restated Articles of Incorporation, Article 2.B.].

JURISDICTION AND VENUE

- 5. The Court has jurisdiction over this matter because the Defendant is a California Non-Profit Corporation with a principal place of business in Los Angeles County, California. The amount in controversy exceeds \$25,000.00.
- 6. Venue is proper because the acts and events in the complaint occurred within Los Angeles County or were directed by the School from its site in Los Angeles County. The School identified its address with the Secretary of State as 393 E. Walnut Street, Pasadena, California, 91188. Plaintiff worked remotely and at the School's location at 98 S. Los Robles Avenue, Pasadena, California, 91101.

ADMINISTRATIVE EXHAUSTION

On August 22, 2022, Dr. Morton filed his charge of discrimination and retaliation with the DFEH, naming the School as the Respondent. He received his right to sue that day.

FACTS

- I. Dr. Morton: Accomplished Scholar-Scientist and Community Leader
- 7. Dr. Morton is a renowned molecular geneticist and biochemist, with an impeccable resume of accomplishments and service.
- 8. He received his Ph.D. from Clark Atlanta University in 2016 and completed his academic training in 2020 with a prestigious post-doctoral fellowship from Emory University. During his time at Emory, he presented his scientific works at local, national, and international conferences and received numerous awards including highly competitive fellowships from the NIH and private foundations.
- 9. Dr. Morton has authored or co-authored at least 17 peer-reviewed articles and a book chapter. He is the recipient of numerous awards, honors, and grants and, in 2020, before going to KPSOM, was distinguished as one of America's 100 Inspiring Black Scientists and a rising star ¹.
- 10. As a scientist, researcher, and DEI leader, Dr. Morton is acutely aware of the data on bias in medicine and its abject outcomes for Black patients. In medicine, the racial empathy gap manifests distinctly for Black patients, leading to uniquely perverse outcomes. Half of White

¹ https://crosstalk.cell.com/blog/100-inspiring-black-scientists-in-america

medical trainees and a quarter of practicing physicians wrongly believe Black people have thicker skin or less sensitive nerve endings than White people.2 Consequently, Black patients are much less likely to be given pain medication for severe pain than white patients. If you're a child having abdominal pain because of appendicitis, the chances of obtaining adequate pain medication goes down by 80% if you are Black compared to if you're White.³

11. Pervasive racism in health care has caused a Black Women's Health Crisis. Black women are three to four times more likely than white women to die during childbirth or shortly afterward. While socioeconomic status is an important determinant of access to quality health care, research demonstrates that race significantly impacts maternity-related mortality independent of socioeconomic status. Similarly, infant mortality rates for Black women with a college degree are higher than those for White women with just a high school education. Indeed, if you're a Black woman, who has reached the heights of education and is comfortable socio-economically you have a higher chance of dying in pregnancy and delivery, and your baby has a higher chance of dying in pregnancy and delivery than anyone else, including any woman of any other race who has not finished high school. Moreover, Black women are 40% more likely to die from breast cancer than White women and are usually diagnosed later. Accordingly, the Berkeley School of Public Policy declared that Black women are some of the most vulnerable patients in health care,

² https://metro.co.uk/2021/02/07/rochelle-humes-confirms-doc-on-death-rate-of-black-women-in-childbirth-14036812/?ito=cbshare

³ Goyal, M., Kuppermann, N., Cleary, S., *et al.* "Racial Disparities in Pain Management of Children with Appendicitis in Emergency Departments" JAMA PEDIATR. 2015 Nov; 169(11):996-1002. Accessed at

https://jamanetwork.com/journals/jamapediatrics/fullarticle/2441797.

⁴ Goffman, D., Madden, R., Harrison, E., et al. "Predictors of maternal mortality and near-miss maternal morbidity." *Journal of Perinatology*. 2007 August 16. Nature Research. Retrieved from https://www.nature.com/articles/7211810.

⁵ https://www.cdc.gov/reproductivehealth/maternal-mortality/disparities-pregnancy-related-deaths/infographic.html

⁶ https://www.nbcnews.com/news/nbcblk/why-black-women-face-disproportionate-rates-breast-cancer-n1242777

because of both their race and gender in a field that has historically been riddled with White supremacy and sexism.7

12. Further, Dr. Morton is cognizant of the underrepresentation of Black doctors and scientists and this disparity's adverse impact on Black patient care and health outcomes. Although African Americans comprise 14% of the U.S. population, only 5% of doctors and biomedical scientists are African American and Less than 3 % of U.S. medical school faculty members are Black. Moreover, Black physician trainees are 31 times more likely to be expelled from postgraduate training programs than white trainees.

13. In California, Black physicians are less than 3 percent of the entire medical profession.⁸ Black Californians routinely experience racism and implicit bias in their interaction with the healthcare system and many have wanted more access to Black physicians.⁹ The data shows that Black patient health outcomes markedly improve with the care of Black physicians.

14. A wealth of research data exists supporting the positive link between access to Black health professionals and/or cultural competence and the quality of care and health outcomes for Black patients. For example, a sentinel study of the outcomes of newborns in the intensive care unit showed that the mortality indices for Black newborns were cut in half when Black physicians cared for them. Other studies have demonstrated that Black male patients received more life-saving screenings and tests when working with Black physicians and health care providers, decreasing the cardiovascular gap with White men by up to 19%; Black patients were more receptive to surgical recommendations from Black physicians; Black patients experienced an improved awareness of lung cancer through Black physicians, and Black patients had higher adherence to cardiovascular medicines when under the care of Black physicians.

⁷ https://bppj.berkeley.edu/2020/04/13/spring-2020-journal-mitigating-black-maternal-mortality/; https://news.yahoo.com/black-patients-pain-under-appreciated-231417082.html

⁸ Woods et al., "We AINT CRAZY! Just Coping With a Crazy System": Pathways into the Black Population for Eliminating Mental Health Disparities (May 2012) Cal. Reducing Disparities Project, pp .28-30

⁹ Cummings, In their Own Words: Black Californians on Racism and Health Care (Jan. 2022) Cal. Health Care Foundation, p.4

15. Accordingly, Dr. Morton believes passionately in equity in higher education and is an exceptional leader in advancing programs for DEI and BIPOC representation in medicine and academia. To that end, he has developed and implemented several DEI pathway programs for underrepresented minorities in the sciences as well as served in several advisory roles as a DEI advocate including taking a two-year appointment with the Association of American Medical Colleges (AAMC), as a member of the Group on Graduate Research Education and Training (GREAT), and serving on the search committee for the inaugural Vice Provost for Diversity and Inclusion and Chief Diversity Officer (CDO) at Emory University. Furthermore, Dr. Morton has several peer-reviewed publications on equity in STEM and has personally mentored and created research/publishing opportunities for underserved STEM students, specifically women, and BIPOC.

16. Dr. Morton's visionary community leadership stems from his belief that diversity and inclusion are integral to the future of science and innovation. He aspires to uplift science education where everyone has an equal opportunity to gain knowledge, learn, share and challenge dogma in new ways.

II. Dr. Morton is Recruited by KPSOM

17. In the Fall of 2019, upon completing his post-doctoral fellowship, Dr. Morton applied for faculty positions at several institutions, including KPSOM. KPSOM aggressively recruited Dr. Morton.

18. KPSOM told Dr. Morton would have a unique opportunity to build an equity legacy that other more established institutions could not afford him. KPSOM told Dr. Morton that he would be a faculty partner and stakeholder in KPSOM's equity mission and afforded robust opportunities for DEI leadership. KPSOM presented the appointment as a unique opportunity because of the institution's purported fulsome commitment to the BIPOC community and to integrating equity principles into medical education, patient care, and faculty relations.

19. KPSOM's advertisement and public-facing materials also touted the school's commitment to DEI. Dr. Morton was impressed with KPSOM's advertising, which centered and uplifted BIPOC communities in medicine and science. KPSOM's pledged itself to: "Achieve health equity

inclusive pedagogy, and patient equity.

and eliminate disparities wherever they exist", "Develop courageous leaders who challenge the status quo..., and "Promote inclusiveness and diversify medical education". Moreover, in 2019, the institution adopted the name Kaiser Permanente Bernard J. Tyson School of Medicine, renaming itself after the Kaiser Foundation's first Black CEO, an icon renowned for his commitment to DEI.

- 20. KPSOM offered Dr. Morton a faculty appointment on January 14, 2020, months in advance of the standard faculty recruiting cycle. Dr. Morton accepted the faculty at KPSOM at the urging of the Chair of Biomedical Science in early 2020. He was encouraged to accept his offer early after his Department Chair learned he had an informal competing offer.
- 21. In biosciences, one's first faculty appointment is a pivotal career inflection point. These appointments are extraordinarily competitive. Moreover, the application process is cyclical and time-sensitive. Typically, one missed cycle requires the applicant to wait a whole year to reapply. These positions typically last several years and, if successful, transition into full professorships. Ending one's first faculty appointment before tenure or promotion is considered problematic and renders the applicant less competitive. Thus, the first faculty appointment can make or break a career.
- 22. Dr. Morton's mentors counseled him against accepting KPSOM's early employment offer. They advised Dr. Morton that KPSOM was a nascent institution lacking the credentials, prestige, and tenure opportunities afforded by more established institutions that would be eager to hire a scholar of Dr. Morton's talent and distinction.
- 23. Dr. Morton believed that KPSOM was fully committed to DEI, based on KPSOM's public-facing statements and the personal assurances he received from KPSOM management. Dr. Morton was assured by the Chair of Biomedical Sciences that KPSOM's values, environment, and culture would provide him the best opportunity to flourish as a scientist, educator, and DEI leader. Accordingly, Dr. Morton, resolute in his commitment to both science and DEI leadership, forfeited tenure-track opportunities as well as certain financial and reputational benefits for the opportunity to be a stakeholder in KPSOM, an institution ostensibly grounded in principles of racial justice,

- 24. Dr. Morton began to work at KPSOM on March 23, 2020.
- 25. Contemporaneously, Dr. Morton was appointed to the California Institute of Technology (Caltech) faculty as a Visiting Associate, because of his exceptional scientific and DEI credentials.

III. KPSOM Disciplines, Down-levels, and Discharges Black Faculty Due to Racial Bias

- 26. Notwithstanding KPSOM's willingness to exploit Dr. Morton's considerable talent, teaching skills, reputation, and contributions to the KPSOM community in order to advance its reputation in areas of diversity and inclusion and obtain certification, KPSOM has subjected Dr. Morton to racial trauma arising from discriminatory employment decisions against Dr. Morton and a workplace culture that disrespects, undermines, disciplines and ousts African American faculty, including Dr. Morton, due to racial bias.
 - 27. From March to July 2020, Dr. Morton worked virtually from Atlanta due to the Pandemic.
- 28. Commencing during that virtual work period, Dr. Morton observed and was disturbed by the hostile workplace climate and culture. Dr. Morton attended a series of departmental meetings facilitated by a KPSOM risk management employee to discuss workplace/department dysfunction. During these meetings, several faculty members indicted KPSOM management for dereliction of its mission due to a lack of accountability, non-transparency, racist practices, and failures and omissions around DEI and anti-racism.
- 29. In July 2020, Dr. Morton relocated to Los Angeles and began his in-person teaching and research. Upon arriving at KPSOM, Dr. Morton witnessed a racially hostile workplace culture. He was immediately told that a Black faculty member in his department abruptly resigned due to environmental and cultural dysfunction in the department and School.
- 30. During this period Dr. Morton observed KPSOM management apply a double standard for the discipline of Black doctors who advocated and organized for equitable Pandemic protocols. Black doctors were disciplined and ostracized and White doctors who were equally vocal suffered no consequences.
- 31. In August 2020, Dr. Morton observed the removal and ouster of a Black member of the faculty and small group facilitator, Dr. Aysha Khoury. The KPSOM leadership discharged her

immediately after she engaged students in a discussion around health care inequality and legacies of racism in medicine.

- 32. In October 2020, Dr. Morton observed that anti-Black discrimination was having a crushing impact on Black medical students. The students were overwhelmed. Several students confided in Dr. Morton as a mentor that they were trying to communicate their concerns to leadership, but their concerns were being ignored, and that they felt unheard.
- 33. BIPOC student complaints to the Dean were repeatedly dismissed and the leadership refused to take any measures to evaluate their accountability for institutional racism. The students also feared that the leadership at KPSOM would prevent them from getting their medical degrees or from obtaining professional access in retaliation for complaining about racism.
- 34. Dr. Morton observed a palpable terror in his African American students that distressed him.
- 35. On more than one occasion, at least two Black students approached Dr. Morton and told him they were considering ways to protest Dr. Khoury's suspension. Those students asked Dr. Morton if he thought they would still be permitted to obtain their degrees.
- 36. Dr. Morton, in turn, told his Department Chair, Jose Barral, that his students were contemplating protest but were concerned about retaliation. Rather than reassuring Dr. Morton that his students would not be retaliated against, Dr. Barral told Dr. Morton the students should carefully consider what protest would mean for their future at KPSOM.
- 37. In October 2020, Dr. Morton and another Black faculty member agreed to meet with several Black students to support them and encourage them to continue with their studies. Dr. Morton counseled the students to partner with White student allies who were concerned about racism at the school. He believed the institution would be more responsive to White students' complaints.
- 38. Indeed, it was not until White students began to complain about institutional racism including the Dean's failed leadership, the ouster of Dr. Khoury, and the disproportionate departure of Black faculty, that the administration agreed to hold meetings denominated "town

halls" and "listening sessions" to purportedly allow students to voice their concerns and engage in a dialogue around reconciliation.

- 39. The "town halls/listening sessions" began in December 2020 and continued through the Spring of 2021.
- 40. KPSOM excluded faculty from the listening sessions, except for senior leadership.

 Moreover, KPSOM excluded critical Black voices in senior leadership from the dialogue.

 Specifically, the Dean prohibited the Associate Dean of DEI, an African American doctor tasked with reporting discrimination complaints, from attending the listening sessions.
- 41. Dr. Morton is informed and believes that KPSOM did not use the listening session to undertake corrective measures. Instead, the Dean leveraged the listening sessions to wage a smear campaign against Dr. Aysha Khoury, one of the Black faculty they had targeted and retaliated against.
- 42. Around this time, several of Dr. Morton's colleagues at KPSOM revealed to him that they were *actually* disappointed when they learned that he had accepted the faculty appointment and would be relocating to work at KPSOM. They told him they were concerned during Dr. Morton's KPSOM interview process that KPSOM leadership was making false promises about the school's commitment to DEI and academic freedom. They also told him they were concerned that if Dr. Morton accepted the appointment under false pretenses it would be ruining his career and jeopardizing his mental health as he would be personally subjected to devastating racism.

IV. Dr. Morton's Black Colleagues Experience Racial Discrimination

- 43. Since the establishment of the School, several Black women doctors at KPSOM have either left or complained due to pervasive sexualized race bias in employment operations and practices.
 - A. Black Physician Colleague 1, Aysha Khoury
- 44. Dr. Aysha Khoury, an African American Physician-Instructor was vigorously recruited from her partner-track position in Kaiser's Atlanta affiliate. Like Dr. Morton, KPSOM managers assured Dr. Khoury that the school was authentically committed to equity and that she would be invited to partner with KPSOM to actualize its DEI mission and vision in the classroom and her

when we can approach it from this perspective will we be able to heal and begin to

be a community. I have attached a video that explains the importance of this

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process and what it actually means. I implore you to watch it. You can start at 8:40 time and it will take only about 15 minutes of your time.

https://youtu.be/Um8mAo8IbyI

I am pleading with you all to understand the harm that has been caused to the entire community and to be honest about the harm and sincere in your attempts to correct the course. We are a racist institution, we are upholding the system of white supremacy that is at the core of our nation, but we do not have to be. We can choose to be different, we can choose to be actively anti-racist and not just "become a more anti-racist organization". The prospect of working with individuals that are committed to doing the difficult work was what made me want to be a part of this institution. The lack of ownership for the harm that has been created and the repetitive trauma, the tokenization that I have experienced and that lack of want to understand the continued harm that cause has been unbearable at times.

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This is not what I agreed to, these acts that are standard corporate and systemic oppression tactics are not why I agreed to be here. The students, the faculty and staff deserve better. My only intent with this email is to encourage you to do better. I cannot stay silent anymore. It is entirely too much to bare emotionally to continue the façade when I see the status quo occurring.

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Please make the right choice. Please do right by those who have poured their heart, soul and professional reputations into the principles we proport to be about. I understand that my individual voice matters not to you and that we as an institution have shown time and time again that individuals like myself are replaceable, but I will tell you in full disclosure, if we continue on our current course I will not be silent any longer. Silence is causing students to turn on

students and faculty to turn on faculty and increasing distain, anger and discontentment and I will not continue to play a role in that. I cannot. I am happy to discuss further with any of the leadership that has questions, but not just as a means to silence or "appease" me to have a real conversation.

- 50. Dr. Morton was read this statement at or around the time it was sent by the statement's author.
 - C. Black Physician Colleague 3
- 51. Dr. Morton's only Black male physician colleague experienced anti-Black racial animus as well. The most senior DEI leadership official was a Black doctor with a reputation for academic brilliance and professional excellence and a nationally recognized DEI subject matter expert.

 Black Physician Colleague 3 was treated abysmally because of his race.
- 52. KPSOM leadership recruited and lured *Black Physician Colleague 3* away from a thriving, partner track practice at a Kaiser Permanente medical group outside of California to come to work at KPSOM. Like Dr. Morton, *Black Physician Colleague 3* was told in interviews that KPSOM disavowed systemic inequality and was fully committed to breaking down the structures of health care inequality through high-quality counter-bias informed medical training. *Black Physician Colleague 3* was assured that he would be given the unique opportunity to fully implement KPSOM's equity Mission statement and turn it into reality. Based on these promises, *Black Physician Colleague 3* left his successful practice, his family, and his faith community to come to California to fulfill his professional, and social justice ambitions.
- 53. Instead of being supported to advance DEI, *Black Physician Colleague 3* was stymied at every turn by his KPSOM supervisors. After *Black Physician Colleague 3* endeavored to increase BIPOC faculty representation, address EEO and ADA violations, and create channels for BIPOC faculty to voice their concerns about discrimination to management, the leadership swiftly retaliated against him. His direct supervisors Dr. Connelly, Senior Associate Dean for Academic and Community Affairs, and Dean Schuster made racist remarks. Dr. Connelly indicated it was a waste of KPSOM resources to target HBCUs for recruitment. Dean Schuster told Colleague 4 that

his job was to be a sounding board and that in his presence the Dean would not filter remarks that could be perceived as inappropriate. In effect, this meant *Black Physician Colleague 3* was subjected to unfiltered, racist statements. The Dean told *Black Physician Colleague 3* that they needed to infantilize him and keep a close eye on him. Accordingly, his managers micromanaged him relentlessly and treated him differently than the other members of senior leadership. The Dean also told *Black Physician Colleague 3* that before he departed from the school he needed to find them a Black man to join the faculty. *Black Physician Colleague 3* was a constant target of leadership's racial animus. He was removed from leadership roles on committees that allowed him to interface with faculty, in direct contravention of KPSOM's bylaws and his job description. He was intentionally sidelined, demoted from leadership, and constructively discharged.

- 54. After his experience of extreme anti-Black racism and race-based trauma, *Black Physician Colleague 3* sought an academic appointment at a historically Black medical school. The experience of discrimination was deeply humiliating, destabilizing, and chilling for *Black Physician Colleague 3* and other Black faculty who witnessed his debasement, including Dr. Morton.
 - D. Black Scientist Colleague 1
- 55. One Black faculty member observed that Black women at KPSOM were stigmatized. She recounted that she and other Black women were accused of creating an atmosphere of exclusion when they socialized together.
- 56. The same faculty member observed that the administration took a checklist, tokenization approach to diversity. School leadership viewed diversity as a box to check, tallying the employees of color and publicly touting the quantum of Black doctors as proof of diversity.
- 57. Dr. Morton arrived after that colleague left KPSOM but was made aware of her complaints through colleagues.
 - E. Black Scientist Colleague 2
- 58. This female colleague reported to Dr. Morton that she feared meeting with her Black students because of the stigma KPSOM created around gatherings of two or more Black professionals. *Black Scientist Colleague 2* truncated her meetings with Black students fearing

retaliation against herself and her medical students. She felt powerless to assuage the fears and concerns that were destabilizing her Black students.

59. Dr. Morton felt the need to take similar precautions against associating with Black students because of his experience of anti-Black workplace discrimination and stigmatization of Black leadership. Indeed Dr. Morton would keep his meetings with Black students very short, to just 10 minutes. When a Black student asked for tutoring, Dr. Morton felt compelled to obtain express permission from the Dean to meet with the student so that he would not be later accused of disrupting students or causing problems.

60. Black Scientist Colleague 2, experienced devastating gender and race discrimination at KPSOM. Black Scientist Colleague 2 voiced concerns about the School's environmental and racial issues directly to the Chair of Biomedical Science and pleaded with him to address these issues prior to Dr. Morton's arrival at KPSOM. Black Scientist Colleague 2's concerns were not taken seriously, and she began to be treated with hostility by leadership. This hostility had an observable impact on Black Scientist Colleague 2's career at KPSOM. Black Scientist Colleague 2 was routinely passed over for leadership opportunities for less qualified colleagues. In one such case, Black Scientist Colleague 2, was passed over for a leadership position in a DEI curriculum committee, for a non-faculty staff member with no prior DEI experience in science or medicine.

61. That colleague has accepted a faculty position at another institution.

V. Dr. Morton Experiences Further Anti-Black Discrimination, Downleveling, and Retaliation on the Equity, Inclusion and Diversity Advisory Committee (EIDA)

62. The EIDA committee was just forming in early 2021, following the events surrounding Dr. Khoury's suspension and termination. Dr. Morton was selected by Dean Schuster as an inaugural member of the committee. He agreed to this appointment believing he could be a force for change at the School given the purported mission and the official purpose of the EIDA committee. Dr. Morton thought that his experience in DEI in science and his lived experience as an African American man could be leveraged to protect underrepresented KPSOM students, faculty, and staff from future discrimination and inequitable treatment. Moreover, this position would effectively

give Dr. Morton "a seat at the table", as this committee reported directly to the Dean. This committee would expand Dr. Morton's role in faculty governance at KPSOM.

- 63. The Bylaws describe the EIDA's purpose and authority as follows:
- The Equity, Inclusion, and Diversity Advisory Committee (EIDA) is responsible for advising the Dean of the school of medicine on opportunities and challenges in meeting the school's equity, inclusion, and diversity (EID) goals. In this way, the committee supports the interests of the students, faculty, staff and the community through collecting, monitoring, and reviewing pertinent data, both internal and external, related to the school's culture, curriculum, community partnerships, and demographics.
- 64. Dr. Morton and his colleagues on the committee set out to create accountability structures and assessment tools to get an accurate measure of the climate around race and to marshal information to support recommendations for systemic resolution and restorative justice approaches to abate the hemorrhaging of Black faculty and staff.
- 65. KPSOM leadership thwarted this effort, swiftly dismantled the structures the committee tried to erect and retaliated against the EIDA membership for taking a proactive stance against discrimination by truncating the EIDA's purview and scope of work in a manner inconsistent with the bylaws.
- 66. Dr. Morton had initial conversations with his colleagues about chairing the committee. He concluded based on his colleagues and students, and his personal experiences of stigmatization, that a Black person could not be seen as credible in the KPSOM DEI space and would instead be retaliated against and summarily dismissed as a complainer, malcontent, and too impartial to competently speak to the issues of equity and inclusion.
- 67. KPSOM leadership eliminated access and collaboration with the Associate Dean of DEI from the EIDA's scope of work. They expressly prohibited the Associate Dean of DEI from attending EIDA meetings, in contravention of the Bylaws and the Associate Dean's job description. After siloing the EIDA and the DEI Department, Dean Schuster's office took over the Associate Dean's EIDA responsibilities.

68. The leadership purported to implement culture and climate assessment tools by hiring an outside DEI consultant. However, the EIDA was not permitted to vet the consultant or weigh in on the consultant's scope of work. Dr. Morton was not allowed to speak to the consultant conducting the assessments of climate and culture and the consultant did not speak to any other Black faculty in his department. Finally, the committee was not permitted to review any data gathered by the consultant, or their conclusions. Thus, Dr. Morton and his EIDA colleagues concluded that KPSOM leadership used the DEI outside consultant program to justify the status quo rather than seek to improve.

69. The leadership took painstaking steps to disempower the EIDA and Dr. Morton. This contravened the bylaws and belied as a pretext the commitments managers had made to induce Dr. Morton to accept a faculty appointment. Accordingly, KPSOM curtailed Dr. Morton's academic freedom, dismantled opportunities for faculty-shared governance, and demoted Dr. Morton from a stakeholder in the school's diversity program to a lame-duck, token for DEI messaging. This down-leveling changed the conditions of Dr. Morton's employment.

70. At least two allies on the EIDA resigned their posts and left the school because of their despair and frustration over the ongoing discrimination against African American colleagues and disillusionment about the Committee's diminution in power after leadership reduced its scope of work.

71. One White female EIDA colleague vocalized concerns about structural racism against Black KPSOM faculty and then departed from the committee and the school. She stated that she was leaving because she realized that KPSOM's DEI commitment and the EIDA were only an act and that, as such, the anti-Black discrimination would continue unabated.

72. A Latina colleague departed from the EIDA and KPSOM disillusioned, after many failed attempts to stir authentic leadership from the Dean on anti-racism and to generate honest discourse about the racially motivated ouster of Black faculty including Dr. Khoury, and other minority faculty and staff. She believed that the leadership had not taken any corrective measures and would never accept accountability for the institution's discriminatory practices.

73. Another EIDA colleague spoke out against anti-Black racial microaggressions they witnessed as a bystander and the disparate punishment of Black faculty and staff who complained about KPSOM operations in comparison to White faculty that engaged in similar dissent. Subsequently, the KPSOM leadership threatened that their career at KPSOM would suffer if they continued their advocacy publicly, especially in the presence of students. Thereafter, they refrained from taking a vocal position on these issues.

74. In April 2021, EIDA became fractured and effectively disbanded because of the manufactured limitations on their scope of work and the continuing hostility that they observed White leadership direct against Black faculty.

75. The racial stigma associated with Black leadership chilled Dr. Morton's speech and stymied his academic freedom and free association with Black colleagues. Accordingly, pervasive racial animus altered the conditions of employment.

VI. Dr. Morton Complains to Leadership of Discrimination

76. Between October 2020 and July 2021, Dr. Morton lodged at least 12 complaints with his supervisor, the Associate Dean of DEI, and the Dean of the School regarding the unfair treatment of Black faculty and disparities in discipline between Black and white faculty who vocalized dissent. He complained that the Associate Dean of DEI was being blatantly silenced, siloed, demoted, and mistreated because he was Black. He reported that the callous treatment of Dr. Aysha Khoury looked like textbook racism and that the misleading statements and lack of transparency around her departure belied prevarication. He reported that KPSOM needed to take ownership and accountability measures for the health of the faculty, staff, and students. The Administration never took concrete steps to respond to his pleas for fair treatment of Black faculty. KPSOM refused to be held accountable for the disparities he reported.

77. Dr. Morton reported to his supervisor many times that he was fearful of discrimination and retaliation. He complained that he had observed his colleagues demoted, sidelined, and blacklisted for speaking out against institutional racism. Dr. Morton told his supervisor that despite his stellar credential and excellent performance reviews he feared that he would meet that fate as well because he is Black.

- 78. In January 2021, Dr. Morton began to wonder whether he had a future career at KPSOM. Instead, continuing to work at KPSOM would only bring retaliation and cause him to be blacklisted. Because he had dissented and tried on many occasions to move the needle toward institutional accountability, all pathways for advancement at KPSOM would be foreclosed to him as they had been for all Black faculty who had complained of inequity.
- 79. As there were no pathways for advancement and failure to advance in this initial appointment would end his career, Dr. Morton was constructively discharged.
- 80. The week before he left, Dr. Morton met with Dean Schuster again. He told the Dean that he failed in his duty to the faculty and students, that his omission was the cause of student and faculty distress, and that his failures and omissions seemed intentional.
- 81. Shortly before his departure, Dr. Morton tendered to KPSOM Human Resources a written report documenting his termination due to direct and secondary racial discrimination. He reported that he had previously complained of discrimination and a hostile work environment to his supervisor and the Dean in emails and person. The complaint also stated that he had not previously complained to Human Resources because of fear of retaliation from leadership.

VII. Dr. Morton Experiences Emotional Distress and Race-Based Trauma Due to the Hostile Work Environment

- 82. Beginning in August 2020 and likely triggered by witnessing the mistreatment of Dr. Khoury by KPSOM, Dr. Morton began to experience panic attacks, heart palpitations, night sweats, and sleeplessness because of the hostile work environment at KPSOM. The adverse physiological impact caused by the hostile workplace was ongoing.
- 83. By early 2021, and for the first time in his life, Dr. Morton sought counseling and therapy to navigate this experience of racial trauma.

VIII. KPSOM's Data Reveals a Pattern of Disparate Treatment

84. Upon information and belief, between 2019 and 2021, KPSOM's *PeoplePulse* climate and engagement surveys showed persistently low scores for the "Inclusion theme", "Speaking Up index", and "Engagement index" for minority employees.

85. Upon information and belief, in 2020, KPSOM's affirmative action plan data showed that women and minorities were underutilized across several areas and implicated Equal Employment Opportunity violations. Specifically, the data suggested EEO violations because it revealed that women were underutilized across education and training job groups and that minorities were underutilized across faculty and senior administrative job groups.

86. Generally, Black faculty and staff were overrepresented in departures from KPSOM and were consistently replaced by non-minority faculty/staff. From 2017 on, out of at least eight faculty and staff involuntarily separated from KPSOM, seven were people of color and four were Black, and three of those four were Black women. Also, outsized Black faculty and staff voluntarily separated from KPSOM complaining of a toxic work environment. At least, eleven of the thirteen voluntary departures were people of color, five of them Black, and four of those five were Black women.

87. As of August 2022, 100% of all Black faculty and nearly all faculty of color in Dr. Morton's department, Biomedical Science, have resigned or are in the process of resigning their faculty position at KPSOM.

IX. DAMAGES

88. As a result of the hostile work environment and constructive discharge, Dr. Morton suffered hypertension, anxiety, depression, insomnia, severe headaches, and stomach pains.

89. As a result of the hostile work environment and constructive discharge, Dr. Morton incurred financial losses including a decrease in his income, expenses related to moving, losses to current and future retirement savings, and a reduction in assets/wealth.

90. As a result of his demotion and constructive discharge, Dr. Morton incurred opportunity costs, lost income, and reputational damage including the loss of the opportunity to build his academic portfolio as a junior faculty to achieve promotion and eligibility for a valuable pension – an unusual benefit in academia.

CAUSES OF ACTION

CAUSE OF ACTION 1:

Race Discrimination in Violation of California Government Code Section 12940(a)

- 91. Plaintiff realleges the preceding paragraphs as if set forth here.
- 92. The School acted at all material times as an employer of Dr. Morton, including exercising control over Dr. Morton's schedule and duties, supervising Dr. Morton, disciplining Dr. Morton, and compensating Dr. Morton.
- 93. Dr. Morton acted at all material times as an employee of the School and a member of the School's faculty. He took assignments from his supervisors at the School, worked the schedule required by the School, used equipment supplied by the School, and understood that his compensation was based on his employment with the School.
- 94. The School subjected Dr. Morton to a series of adverse employment actions, including down-leveling, intimidation, stigmatization, heightened scrutiny, different standards of behavior, and constructive termination.
- 95. Dr. Morton's race was a substantial motivating reason he was down-leveled, intimated, and constructively terminated.
- 96. Dr. Morton was harmed by the School's discrimination. As a result of the School's discrimination against him, Plaintiff has incurred opportunity costs, reputational damage, reputational damage, reputational damage, and suffered financial losses and physical and emotional distress.
 - 97. Defendants' conduct was oppressive, malicious, and fraudulent.

CAUSE OF ACTION 2:

Racial Harassment in Violation of California Government Code Section 12940(j)

- 98. Plaintiff realleges the preceding paragraphs as if set forth here.
- 99. The School acted at all material times as an employer of Dr. Morton, including exercising control over Dr. Morton's schedule and duties, supervising Dr. Morton, disciplining Dr. Morton, and compensating Dr. Morton.
- 100. Dr. Morton acted at all material times as an employee of the School and a member of the School's leadership. He took assignments from his supervisors at the School, worked the

workplace, or reporting unsafe conditions in a medical facility, including California Labor Code

COMPLAINT

1	152.	As a direct and proximate result of Defendant's conduct, Plaintiff is entitled to
2	restitution.	
3	153.	Defendants' conduct was oppressive, malicious, and fraudulent.
4		CAUSE OF ACTION 9:
5		Promissory Estoppel
6	154.	Plaintiff realleges the preceding paragraphs as if set forth here.
7	155.	Dr. Morton was promised in unambiguous terms that he would have a unique
8	opportunity to	build an equity legacy that other more established institutions could not afford him.
9	KPSOM told Dr. Morton that he would be a faculty partner and stakeholder in KPSOM's equity	
10	mission and a	afforded robust opportunities for DEI leadership. KPSOM presented the appointment
11	as a unique opportunity because of the institution's purported fulsome commitment to the BIPOC	
12	community and to integrating equity principles into medical education, patient care, and faculty	
13	relations.	
14	156.	Dr. Morton actually, reasonably, and foreseeably relied on each of KPSOM's
15	promises to him. Not only did Dr. Morton relocate to Los Angeles County for the position, but he	
16	also gave up	more traditional faculty opportunities at a crucial moment in his career.
17	157.	Dr. Morton was harmed by relying on this false promise Dr. Morton has incurred
18	opportunity costs, reputational damage, reputational damage, and suffered financial losses and	
19	physical and	emotional distress.
20	158.	Injustice can only be avoided by enforcing KPSOM's promises to Dr. Morton
21	159.	Defendants' conduct was oppressive, malicious, and fraudulent.
22		RELIEF REQUESTED
23	a.	Plaintiff seeks money damages as permitted by law;
24	b.	Plaintiff seeks penalties to the greatest extent allowed by law;
25	c.	Plaintiff seeks punitive damages against the Defendants on all counts to which he is
26		entitled to such relief;
27	d.	Plaintiff seeks attorney's fees and costs, and reputational damage, to the maximum
28		extent permitted by law and contract;

1	e. Plaintiff seeks injunctive relief to prevent continuing violations of the law;
2	f. Plaintiff seeks reinstatement;
3	g. Plaintiff seeks front pay in lieu of reinstatement;
4	h. Plaintiff seeks equitable relief, including restitution, to the full extent permitted;
5	i. Plaintiff seeks interest as allowed by law;
6	j. Plaintiff seeks any further relief the Court deems just and necessary.
7	
8	RESPECTFULLY SUBMITTED THIS Day of August 2022,
9	
10	LAW OFFICES OF LISA HOLDER
11	
12	<u>/s/Lisa Holder</u> LISA HOLDER
13	
14	
15	BROWN, NERI, SMITH & KHAN LLP
16	/s/Nathan M. Smith
17	NATHAN M. SMITH
18	
19	
20	DEMAND FOR JURY TRIAL
21	Plaintiff demands a jury trial on all counts so triable.
22	
23	RESPECTFULLY SUBMITTED THIS 22 Day of August 2022,
24	BROWN, NERI, SMITH & KHAN LLP
25	
26	/s/Nathan M. Smith
27	NATHAN M SMITH
28	
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